The Yanker Group

Wealth Planning | Wealth Accumulation | Wealth Preservation

A Future of Fulfillment

The Yanker Group's mission is to offer honest and skilled advice while keeping your best interests at the forefront of our recommendations. Since 1984, we've been providing financial guidance to clients with a personalized approach to wealth planning, accumulation, and preservation.

Securing your dreams takes effort and energy, leaving you little time for managing your wealth. Scott Yanker has been advising individuals and small businesses for more than 30 years, and focuses on a variety of personalized strategies to create and maintain a wealth accumulation plan.

As an independent firm, we have access to a broad range of non-proprietary financial products to assist you in working toward your goals. As our client, you also have the opportunity to benefit from referrals to our network of professionals who can answer your questions and assist you with your legal and tax needs. Think of The Yanker Group as a comprehensive professional team that works behind the scenes to assist you in securing your future.

Outside professional services, such as legal and CPA, are neither affiliated with nor endorsed by The Yanker Gruop or LPL Financial.

Seamless, Proactive Service

We offer a full range of services, and proactively review your portfolio to help your investments keep pace with the changes in your life.

Wouldn't you rather be playing the back nine at Pebble Beach than dealing with multiple financial services companies? Our seamless, proactive approach to client service is all about saving you time and worry. Through our alliance with trusted professionals, we can address your wealth management needs and manage the complexity involved in working with several firms.

We offer comprehensive financial planning that is personally crafted for your situation—we never take a one-size-fits-all approach. Our services include:

- Wealth planning
- Career transition planning
- Financial independence planning
- Tax-advantaged investment planning
- Education planning
- Retirement income planning
- Asset-protection planning (insurance, tax strategies)
- Trust services*

*LPL Financial representatives offer access to Trust Services through The Private Trust Company N.A., an affiliate of LPL .

Through our partnership with LPL Financial, we have access to unbiased research and leading-edge technology, so you can feel confident that our recommendations are objective and backed by independent resources. We receive compensation in the form of fees for financial plans, and this compensation is based on asset value.

The Yanker Group has a vested interest in your success—if your assets grow, we grow together. We welcome the opportunity to speak with you about your financial goals and the guidance we can provide to help you pursue them.

Look to the Future with the Help of a Trusted Advisor

We strive to enhance our clients' quality of life through our values-based planning process.

Scott Yanker is listed among the top St. Louis area wealth managers,as published in the St. Louis Business Journal's August 2011 edition. This annual ranking was created by the National Association of Board Certified Advisory Practices (NABCAP), an unaffiliated nonprofit organization that was developed to tackle the challenge of identifying top practitioners. Scott was selected using 20 categories of practice management which include, financial planning, investment planning, education, disclosure, credentials, designations, team, fees, compensation, technology, and software, performance, risk, operations, experience, personnel, reporting, cost, accountability, customer service model, and client education model.

Numerous other distinctions include:

- In 2013 LPL Financial nominated Scott for the Barron's Top Financial Advisors Award, as being among the best Independent Financial Advisors in America, based on total production.
- Five Star Wealth Manager: 2012-2014, as published in the St. Louis Magazine. The Five Star Wealth Manager is an award based on 10 objective criteria associated with providing quality services to clients such as credentials, experience and assets under management among other factors.

As part of The Yanker Group family, you'll enjoy access to industry professionals, educational workshops and a variety of social events that your entire family can enjoy. We routinely host workshops with top industry experts as guest speakers, and appreciate the time we can spend with clients at our annual golf outing.

Independence Powered by LPL Financial

The Yanker Group is powered by the resources of LPL Financial, the nation's largest independent broker/dealer.* This relationship provides us with access to unbiased research and a comprehensive array of tools, resources and technology. As an independent firm with no proprietary products to sell or sales quotas to meet, we're able to offer you objective financial guidance and conflict-free investment recommendations.

*As reported by Financial Planning magazine, June 1996–2014, based on total revenue

THE YANKER GROUP

13611 Barrett Office Drive | Suite 100 | Manchester, MO 63021
O: 314.962.5600 | F: 314.962.5609
www.theyankergroup.com